

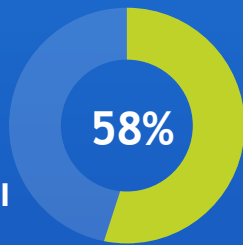
About us

ABIA, the Brazilian Food industry Association, is the largest association responsible for institutionally representing the food industry. ABIA's mission is to promote the economic, social and environmental development of the productive sector, in line with the interests of society and the agribusiness chain. Through dialogue, innovation and technology, ABIA contributes towards the improvement of quality of life and a healthier and more sustainable future.



The Brazilian food and beverage Industry

F&B is the largest sector in Brazilian transformation industry. Accounts for 58% of the total value of agricultural production

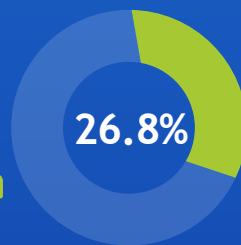


Biggest Industrial Employer:

1.6 million^{*}
direct jobs



A total of 35.7 thousand companies^{*}



Accounts for 26.8% of the jobs in the Brazilian manufacturing industry^{*}



Industry Sales
R\$ 656 billion



of the Brazilian GDP

Investments 
R\$ 7.6 billion^{**}

R\$ 13.7 billion^{**}
In Mergers & Acquisitions



^{*} Source: Rais/Ministry of the Economy

^{**} Source: ABIA (Brazilian Food Industry Association)

Present throughout the entire domestic territory



Foreign Trade

Brazil is the second largest exporter of processed food in the world (in volume).

Taking Brazilian food to over 180 countries.

📍 Main Markets***

- ÁSIA (35.9%)
- EU (19.2%)
- MIDDLE EAST (14%)

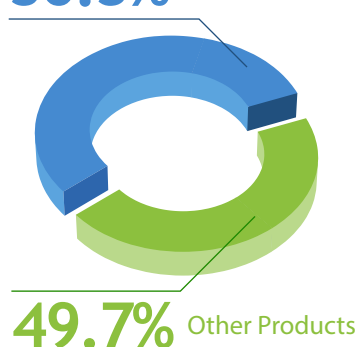
*** Source: MDIC/SECEX
Elaboration: ABIA (Brazilian Food Industry Association)



Importance for the trade balance

*The food industry trade accounts for 50% of the total Brazilian trade balance

50.3% processed foods



US\$ 29.5 Billion



Industry trade balance

US\$ 58.7 Billion



Brazilian trade balance

Highlights



World's largest orange juice producer and exporter



World's largest meat producer (second in exports)



World's largest sugar producer and exporter



World's second largest instant coffee exporter



World's second largest soybean oil exporter