

## PUBLICAÇÕES

As publicações aqui disponíveis são resultado das pesquisas e análises realizadas pelo Departamento de Economia e Estatística da ABIA sobre a Indústria da Alimentação. Tais materiais apresentam importantes informações dos diversos aspectos do setor alimentício, cumprindo, assim, a função de informar e orientar não somente as empresas associadas, mas também a sociedade.

Para mais informações e envio de comprovante de pagamento entre em contato com o Departamento de Economia da ABIA pelo telefone (11) 3030-1358 ou e-mail: [cleber.sabonaro@abia.org.br](mailto:cleber.sabonaro@abia.org.br).

### Forma de Pagamento

Depósito na conta corrente da ABIA - Associação Brasileira das Indústrias da Alimentação: Banco Bradesco Agência 0504-5 c/c: 0114.568-1.

## THE BRAZILIAN FOOD CONSUMPTION MARKET AND THE FOOD INDUSTRY (Jun/18)

### Summary

#### I. CONSEQUENCES OF FORMER GOVERNMENTS' ECONOMIC POLICY

- THE BACK STAGE: THE INTERNATIONAL CRISIS OF 2008
- THE ECONOMIC POLICY ENCOURAGING CONSUMPTION IN BRAZIL
- OFICIAL INFLATION RATE (IPCA-IBGE)

#### II. THE PROCESSED FOOD MARKET IN THE BOOMING CONSUMPTION PERIOD

- BRAZIL'S BEFORE THE UP-TO-DATE CRISIS: BOOMING CONSUMER MARKET
- URBANIZATION AND DEMOGRAPHIC GROWTH IN BRAZIL
- SOCIAL UPGRADE IN THE BOOMING PHASE: INCREASE OF C CLASS AND POVERTY REDUCTION
- THE CONSUMPTION GROWTH FUNDED IN LOANS

#### III. THE CONSTRICTION OF THE BRAZILIAN MARKET IN THE CURRENT RECESSION

- FAMILIES' DEBT WITH FINANCIAL SYSTEM

#### IV. THE FOOD & BEVERAGE CONSUMPTION MARKET

- FOOD CATEGORIES' CONSUMPTION GROWTH TREND LINES
- PROCESSED FOOD & BEVERAGE BREAKDOWN MARKET SIZE
- FOOD CONSUMPTION TRENDS
- FOOD & BEVERAGE INDUSTRY MAIN CHALLENGES
- NEW CONSUMER CONCEPTS

## PUBLICAÇÕES

### V. FOOD SERVICE

- FOOD INDUSTRY SALES BY FOOD SERVICE SEGMENTS
- FOOD SERVICE MARKET GROWTH (ANNUAL % CHANGE)
- FOOD & BEVERAGE DISTRIBUTION CHANNELS SIZE

### VI. THE SUPPLY: BRAZILIAN FOOD & BEVERAGE INDUSTRY DIMENSION AND RECENT EVOLUTION

- DIMENSION OF THE BRAZILIAN FOOD INDUSTRY 2017
- FOOD INDUSTRY SALES 2017 BY SECTORS
- BRAZILIAN FOOD AND BEVERAGE INDUSTRY HIGHLIGHTS
- FOOD & BEVERAGE INDUSTRY SALES
- MAIN SECTORS ACCORDING TO SHARE% IN 2017
- SECTOR PERFORMANCE IN PHYSICAL PRODUCTION 2017
- RECENT FOOD INDUSTRY DECELERATIONS PHYSICAL PRODUCTION
- RECENT FOOD INDUSTRY DECELERATIONS REAL SALES
- INVESTMENTS VALUE IN THE FOOD INDUSTRY
- INVESTMENTS VALUE IN THE FOOD INDUSTRY BY SECTORS
- MERGERS AND ACQUISITIONS IN THE FOOD INDUSTRY
- PROCESSED FOOD & BEVERAGE EXPORTS SHARE IN TOTAL SALES
- FOOD & BEVERAGE INDUSTRY CONTRIBUTION TO THE BRAZIL'S TRADE BALANCE
- BRAZILIAN PROCESSED FOOD EXPORTS FOR MAJOR CONSUMER MARKETS

### VII. BRIEF ECONOMIC AND REGULATORY OUTLOOK IN BRAZIL

- FOOD & BEVERAGE REGULATORY SYSTEMS OUTLOOK
- MINISTRIES ENGAGED WITH FOOD PROCESSING REGULATORY SYSTEMS

### VIII. ABIA'S ROLE IN INTERACTION WITH CIVIL SOCIETY AND GOVERNMENT

- ABIA – THE FOOD & BEVERAGE INDUSTRY MAIN REPRESENTATION
- ABIA AND ITS RELATIONSHIP WITH THE GOVERNMENT I/II
- ABIA REPORTS FOR PREVIOUS DISCUSSIONS WITH HEALTH MINISTRY ON PROCESSED FOOD RULES
- 1ST COMMITMENT ABIA/HEALTH MINISTRY FOR TRANS FAT REDUCTION IN PROCESSED FOOD
- COMMITMENT TERMS ABIA/ HEALTH MINISTRY SIGNED UP BY GRADUAL REDUCTION OF SODIUM BY FOOD INDUSTRY

### IX. PERSPECTIVES AND CHALLENGES

- ECONOMIC FORECAST (BULLETIN FOCUS/BCB)
- WORLD ECONOMIC OUTLOOK GDP GROWTH
- BRAZILIAN FOOD & BEVERAGE INDUSTRY PERSPECTIVES